



AGENDA

Investments Committee Meeting
Wednesday, October 20, 2021
9:00 AM – West Center, Room 2 and Zoom

GVR's Mission Statement: *"To provide recreational, social and leisure education opportunities that enhance the quality of our members' lives."*

Investment Committee Members: Bev Lawless, Chair, Dave Gamrath, Eric Sullwold, Nellie Johnson,
Attendees: David Webster, Liaison and CFO, Mike Zelenak, President and Member ex officio, Scott Somers, CEO

1. Call to Order/ Roll Call/ Quorum?
2. Review/accept minutes from meeting of August 24, 2021.
3. Chair comments Bev Lawless
4. Old Business
 - A. Review of Operating Cash Investments with
Kevin Palevsky of JPM Kevin Palevsky
 - B. Review of 3rd Quarter with John Roberts of SBH John Roberts
5. New Business John Roberts
 - Establishing MRR-B Pools and Spas Account and IPS
6. Member comments
7. Adjourn

Next Meeting –