



AGENDA

Investments Committee
Wednesday, April 23, 2025
9:00am – 10:30am MST
West Center Room 2 / Zoom

GVR's Mission Statement: "To provide excellent facilities and services that create opportunities for recreation, social activities, and leisure education to enhance the quality of our members' lives."

Committee: Lanny Smith (Chair), Michael Cataldo, Dale Howard, Bev Lawless, George Losleben, Tony Morley, Bob Quast, Eric Sullwold, Steve Wilhelm, Kathi Bachelor (President), Scott Somers (CEO), David Webster (CFO/Liaison)

Agenda Topic

1. **Call to Order / Roll Call - Establish Quorum**
2. **Approve or Amend Agenda**
3. **Chair Comments**
4. **Business**
 - A. Review of Operating Cash Investments with Kevin Palevsky of JPM
 - B. Review of 2024 1st Quarter with John Roberts of Corient
5. **Member Comments**
6. **Adjournment**

Next Meeting: Wednesday, July 16, 2025, 9:00-10:30am, WC-Rm 2/Zoom